

October 2017 Newsletter Volume 10, Issue 8

An Important Reminder for MSPs about NCOA

Canada Post has made a change to accommodate mailers planning large mailings during the upcoming holiday season. Although they encourage customers to use the most current delivery mode data available when preparing mailings, they are allowing the following: The "**R**" DMC code will now be valid for:

October/November

November/December

December/January

The "**G**" DMC code will now be valid for: November/December December/January

This means that mailings can now be sorted up to and including January 11, 2018 starting immediately. The RVU will accept both the "R" and "G" mailings for these time periods. This is a simple process in iAddress™:

- IMPORTANT: Make sure you have 2 data sets loaded (current and future).
- Enter your planned induction date in the sort screen. Ignore the warning that your mailing date is not valid.

Select t	he mailing date of the sortation.
	Ignore this message
Mailir	ng Date 12/20/2017 👻
Your Mailing date	is not valid for the data currently loaded.
Template	New Template Delete
Customer	Company Name 💌
Client Info.	
Tax Rate	0 Reference
Addresses Include	
Uncorrectable	
Questionable	Uncoded as residue
Split large bun	dles (S/L > 100 mm and 0/S > 200 mm)
🔲 Do Phantom M	failing Advanced Options
	Next > Done Cancel

- Continue with your mailing as usual and produce your mailing plan.
- When you upload your mailing plan into the desktop or online Canada Post system, you will receive a warning. Close the window and continue. You will not have your mail held or surcharged.



A Recap of the National Change of Address

There have been several changes in the Move Update / National Change of Address (NCOA) process over the last while, so let's recap what Canadian NCOA is all about and discuss the benefits to both you and your customers, and how to get started.

NCOA is Canada Post's *National Change of Address* database that includes 6 years of history of permanent address changes on households and businesses. Whenever a Canadian resident moves and completes a Change of Address Notification (COAN) form with Canada Post and opts into NCOA, they are added to the National Change of Address database. This database lists their old address and their new address.

Why Should I Use NCOA???

Ensuring that your mail is reaching its intended recipient is crucial! Using the right tools enables you to achieve your goals and makes you look more professional. When a job is processed through NCOA, one of three possibilities will be returned:

- **A Matched record:** The name was matched and a new address is returned. This means the new address is available so the database can be updated, and you won't lose track of the recipient.
- A Nixie Record: The name was matched to a resident who moved but didn't provide a new address. These records should be removed from the list as there is no new address available and the mail piece will not reach its intended recipient.
- No match: This resident has not moved or did not inform Canada Post.

Why Should I Care???

Using NCOA gives you an advantage over your competition, and you won't lose track of your valued customers that you have worked so hard to acquire. Have you ever thought about how many people move each year? The numbers are upwards of 30% and growing! This means that even if your addresses are accurate, they still may not reach the intended recipient if they have moved within the last 6 years.

The NCOA database is a module within iAddress[™] and is available for a nominal fee, based on transactions used, as long as you have a current iAddress[™] software license. By processing a database through NCOA, value will be added for your customers and any mover's addresses will be updated so the list is kept current. So, even if their client moves out of the neighbourhood, they can still be retained as a customer. The NCOA database lists the old addresses and the new address. Processing a job through NCOA will allow a customer's database to be updated with the recipients' new address.

Getting Started with NCOA

The iAddress[™] Move Update menu now includes two additional suppression lists: Do Not Mail and Deceased List. The Do Not Mail list targets those customers who have chosen not to receive marketing mail. These databases are optional depending on the file being processed, and are included at no additional charge if processed along with NCOA. As mentioned, the Canadian NCOA database is a fee-based subscription. Transactions are available for purchase in blocks and can be ordered conveniently through iAddress[™]:



As discussed in previous newsletters, (iAddress[™] Help menu, select Newsletters), you will first need to visit the Canada Post website: <u>www.canadapost.ca/moverdata</u> to obtain a Service Provider ID and/or an End User ID before a database can be processed through NCOA.

If you are processing a list for your client, you are the Service Provider, and therefore require a Service Provider Terms of Use ID (SP ToU ID). The data (list) owner is the End User, and if you will be providing the updated mover data back to your client (the End User), then they will be required to have an End User Terms of Use ID (EU ToU ID). More information on NCOA can be found on the Canada Post website:

https://www.canadapost.ca/web/en/pages/ncoa/default.page

We are always available to help our customers! Please contact us directly if you have any questions about the NCOA process.

NCOA Audit Table

IA iAddress						_		Х
File Address Management	Move Update (NCOA) Geocoding P	resort	Print Tools Help					
	Process Move Update (NCOA+) Process DNM Only Process Deceased Only		03		Copyright Flag [Data 1] CA: [) [Data 2] CA:	09/15/20	Versio 17 To 10/	on 4.0.0 /12/201
•	Export Move Update	>	Audit Table		rection/DPV:			
	View Move Update Results		Export Database	-0) US Lookup: _S Label Lists:			
	Reports	>		· · /	LO LADEI LISIS.	10/01/20	17 10 117	30720
017-10-03 14:54:14] Creating Au	Undo Move Update		omate.log					
017-10-03 14:54:14] Config file :	Account Status		Wizard.cfg					
017-10-03 14:54:14] iAddress Ai 017-10-03 14:54:14] Batch start	Activity Report	>						
017-10-03 14:54:14] Job name: 017-10-03 14:54:14] Job 1 - Sta	NCOA Order Form							
2017-10-03 14:54:14] Checking k 2017-10-03 14:54:14] Job 1 · CA A 2017-10-03 14:54:34] Job 1 · Corr 2017-10-03 14:54:34] Job 1 · COr 2017-10-03 14:54:37] Job 1 · NCC 2017-10-03 14:54:37] Job 1 · NCC 2017-10-03 14:54:38] Job 1 · Geo 2017-10-03 14:54:38] Job 1 · Corr 2017-10-03 14:54:38] Job 1 · Corr 2017-10-03 14:54:38] Batch comp	Automation Started action started at: action completed at: IA started at: IA ended at: coding started at: coding ended at: pleted at:		,					

2	26 UN	 _				23 EASTPARK BLVD SCARBOFM1H1C	6 ON
3	29 UN					160 GEORGE ST SU OTTAWA K1N9M	2 ON
4	42 UI	16 AMSTERDAM A	EAST YOFM4B2C1	ON	CANADA	126 BARKER AVE SUTORONT (M4C2N	9 ON
5	65 UI	69 MACKENZIE KING	GST CATH/L2P0E1	ON	CANADA	86 TERRACE DR GRIMSBY L3M1B5	ON
6	76 UB	2681 RUE SAINT-PI	EDRUMMO J2C7Y2	QC	CANADA	4571 BOUL SAINT-J(SAINT-NI(J2A1B4	0C
7	83 UN					7755-79 AVENUE NV EDMONTI T6C0PS	AB
8	90 UF	309-74 BELLBROOK	DARTMOIB2W6S2	NS	CANADA	14 CAPISTRANO DE DARTMO B2X3N4	NS
9	96 UI	347 CH DES OUTAO	DILE DU GF J0X1 J0	QC	CANADA	5170 OUTREMONT [HANMER P3P1J3	ON
0	98 UI	124 EDWARD AVE	WINNIPE(R2C2H4	MB	CANADA	1138 MONCTON AVEWINNIPE(B2K1Z2	MB
1	138 UI	101-23814EAV	SAINT-LIN J5M2X5	00	CANADA	1396 COTE JOSEPH SAINT-LIN J5M126	00
2	151 UI	57 KENCLIFF CRES	SCARBOFM1P4E6	ON	CANADA	248 DAVIDSON ST PICKERIN L1V2P9	ON
3	156 UI	1145 RUE DES GRIN	TROIS-RING8V2P2	00	CANADA	17 RUE TILLY FERMON' G0G1 J0	OC I
4	161 UN					9005 99 ST APT 204 PEACE RI T8S1H	AB
5	162 UI	PO BOX11	RAINY RIV POWILO	ON	CANADA	33 ROSS ST DRYDEN P8N1T	ON
6	164 UB	19 ALBERT	DUNGANIN0M1R0	0N	CANADA	39 BLAIRS TRAIL REKINCARDI N2Z0B	ON
7	186 UI	37 MAPLE RIDGE R	CORO-MECLOL2LO	0N	CANADA	19 RED PINE CRT RP SHANTY ILOL2LO	ON
8	193 UN					90 RUE SAINT-CHAFBEAUHAF J6N2A1	0C
9	207 UN					155 ALLISON CRES BATHUR: E2A3B4	NB
20	216 UI	RR1	DIDSBUR TOMOWO	AB	CANADA	P0 B0X 718 SUNDRE T0M1X	AB
1	219 UN					341 VAL D OR ST-MARC J0L2E0	0C
2	226 UN					10731 SASKATCHEVEDMONT T6E6H	AB
3	229 UI	22-2495 DAVIES AV	EPORT CO V3C0B2	BC	CANADA	40 RAINBOW DR ST CATH/ L2M7A8	ON
4	231 UI	333 CHRISTOPHER	CAMBRID N1P1C6	ON	CANADA	129 ELLIOTT ST CAMBRID N1R2K	ON
5	250 UI	408-80 BURNS BLV	E KING CITY L7B0B3	0N	CANADA	166 KINGSLYNN DR: KING CITY L781H1	ON
6	266 UI	415-915 SASKATCH	ESASKATC S7M0M7	SK	CANADA	914 HERITAGE VIEV SASKATC S7H5T	SK
27	281 UI	PO B0X1775	CARSTAILT0M0N0	AB	CANADA	309 2ND ST ESTEVAN S4A0K2	SK
28	287 UN					343 LEASK AVE FORT ERIL2A4L3	ON
29	303 UN					111 TUSCANY RIDG CALGARY T3L3E2	AB

The Audit table displays the original addresses and the updated addresses in a table format.

NCOA Export Table

🖪 iAddress File Address Management 🚺	love Update (NCOA) Geocoding P	resort	Print Tools Help				×
	Process Move Update (NCOA+) Process DNM Only Process Deceased Only		03	Copyright Flags [Data 1] CA: 0 () [Data 2] CA: 1	9/15/20	Versio 17 To 10/	n 4.0.0 12/201
017-10-03 14:54:14] Creating Au 017-10-03 14:54:14] Config file : 017-10-03 14:54:14] Address Au 017-10-03 14:54:14] Batch start 017-10-03 14:54:14] Job 1 - Sta 017-10-03 14:54:14] Job 1 - Sta 017-10-03 14:54:14] Job 1 - CA Au 017-10-03 14:54:34] Job 1 - Correc 017-10-03 14:54:34] Job 1 - Correc 017-10-03 14:54:33] Job 1 - NCOA 017-10-03 14:54:33] Job 1 - NCOA 017-10-03 14:54:33] Job 1 - NCOA 017-10-03 14:54:33] Job 1 - Comple 017-10-03 14:54:38] Job 1 - Comple 017-10-03 14:54:38] Batch comple	tomation Started tion started at: started at: ended at: ding started at: ding ended at: sted at:	>	Audit Table Export Database	rection/DFV: 0 US Lookup: 0 S Label Lists: 1	9/15/20	17 To 12/	31/201

The export table showcases the updated addresses. However, it does not display the original data unless otherwise specified.

1 FNAM	LNAM	COMPAN	ADD A	ADD2	CITY	PROV	PC		FIRST NA LAST NAVLANG	UACDONATIO COUNTR	BAGBUN	DMC	ListOrder	Correct	Correct_T	Vali
2			228 POPLA	RDR	DARTMO	NS	B2W 4K5	1.84E+10	E	9163 CA						V
3			43 RUE DE	S ANCET	SAINT-JE	E.QC	J2W1R4	1.27E+10	E	68 CA						٧
4			3205 TURN	IBERRY F	BURLING	3 ON	L7M 4J4	1.97E+10	E	2872 CA				111	Civic numb	έU
5			304-700 BA	YST	SAULT S	TON	P6A 6L7	1.76E+10	E	5279 CA				60T	Municipali	r C
6			3169 GREE	NFIELD F	AYR	ON	N0B1E0	1.64E+10	E	8872 CA				22V24V	Route Ser	rC
7			46 ROCKY	RIDGE LA	CALGAR	YAB	T3G 4E5	1.82E+10	E	720 CA						V
3			9906 158 ST	ΓNW	EDMONT	ΓiAB	T5P 2X5	1.25E+10	F	6386 CA				15M	Street dire	C
9			8270 RUE D	UNANT	SAINT-LE	E QC	H1P 2E7	1.5E+10	F	2979 CA						V
0			P0 B0X10	9	STELLAR	R'NS	B0K 1S0	1.41E+10	F	8987 CA						V
1			RR1B0X4	I SITE 2	RIVERH	ENL	A0A 3P0	1.73E+10	F	6449 CA				601	Municipali	C
2			98 CH DE L	A VALLEE	LA MALB	AQC .	G5A1E5	1.15E+10	F	5207 CA						٧
3			P0 B0X 43		CARBON	IÉNL.	A1Y185	1.27E+10	E	1357 CA						V
4			654 NORTH	FRASEF	QUESNE	LBC	V2J1Z6	1.68E+10	E	1587 CA						V
5			654 NORTH	FRASEF	QUESNE	LBC	V2J1Z6	1.68E+10	E	1587 CA						٧
6			106-4775 R	TE SAINT	QUEBEC	0C	G2B 4K4	1.83E+10	E	9136 CA				11I14M	Civic numb	¢C.
7			530 RANG R	PAPINEA	SAINT-P.	AQC	JOE 1A0	1.65E+10	E	1114 CA				22\24\60	0 Route Ser	rC
8			9017136BS	ST	SURREY	' BC	V3V 7P1	1.64E+10	F	1404 CA						V
9			90 RUE CLE	EVELAND	DANVILL	EQC	J0A 1A0	1.12E+10	E	1256 CA				54V	Delivery Ir	٧
0			4460 6E AV	ΕO	L'ASCEN	EQC .	G0W1Y0	2E+10	E	5621 CA				60T	Municipali	١V
1			C6 EDWAR	DSBURG	KEMPTV	ILON	K0G1J0	1.57E+10	E	859 CA				20R	Complete	V
2			P0 B0X182	72	JASPER	AB	T0E 1E0	1.25E+10	F	48 CA						٧
3			14 RUE GE	RMAIN	SAINT-JE	E.QC	J2X 4Y2	1.82E+10	E	2821 CA						٧
4			1854 ROUT	E 141	ST-HER!	40C	J0B 2W0	1.97E+10	F	3341 CA				10T	Address F	С
5			165 8E RAN	IG E	SAINT-C	AQC	JOK 1Z0	1.76E+10	E	6904 CA				22\24\	Route Ser	rC
6			894 RUE RI	CHELIEU	BELOEIL	QC	J3G 4P9	1.49E+10	F	1987 CA						٧
7			23 EASTPA	RK BLVC	SCARBO	FON	M1H1C6	1.58E+10	E	2079 CA						٧
8			1103 ROUT	E 317	RIPON	QC	J0V 1V0	1.15E+10	F	6247 CA				22V24V	Route Ser	rC
29			86 RUE BE	GIN	LONGUE	LOC	J4L 3E7	1.18E+10	F	635 CA						V

iAddress[™] Web Demonstrations!

Flagship Software continues to offer Web Training!

If you are a new customer, would like a refresher course on *iAddress*[™] or if you have new hires, please contact Carolyn at 1-866-672-0007 ext. 1 or carolyn@flagshipsoftware.com to schedule a web session.

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